



Professional Communication in Nursing

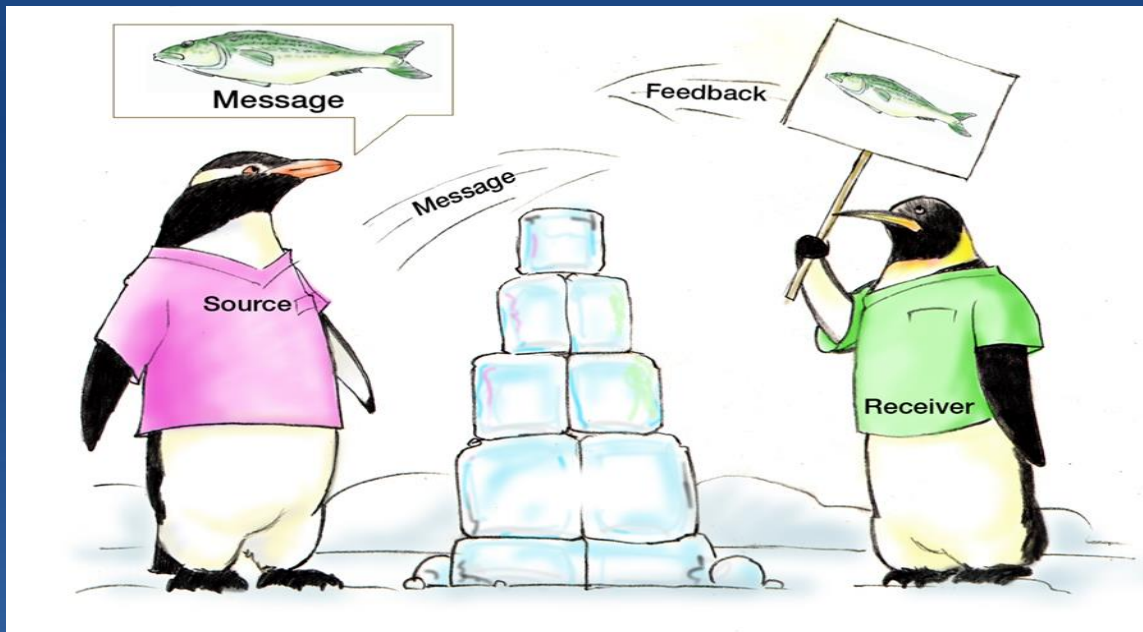
Dr. SHATHA.S.M



Definition of Communication

Communication is “an interaction between 2 or more persons that involves the exchange of information between a sender and a receiver” .

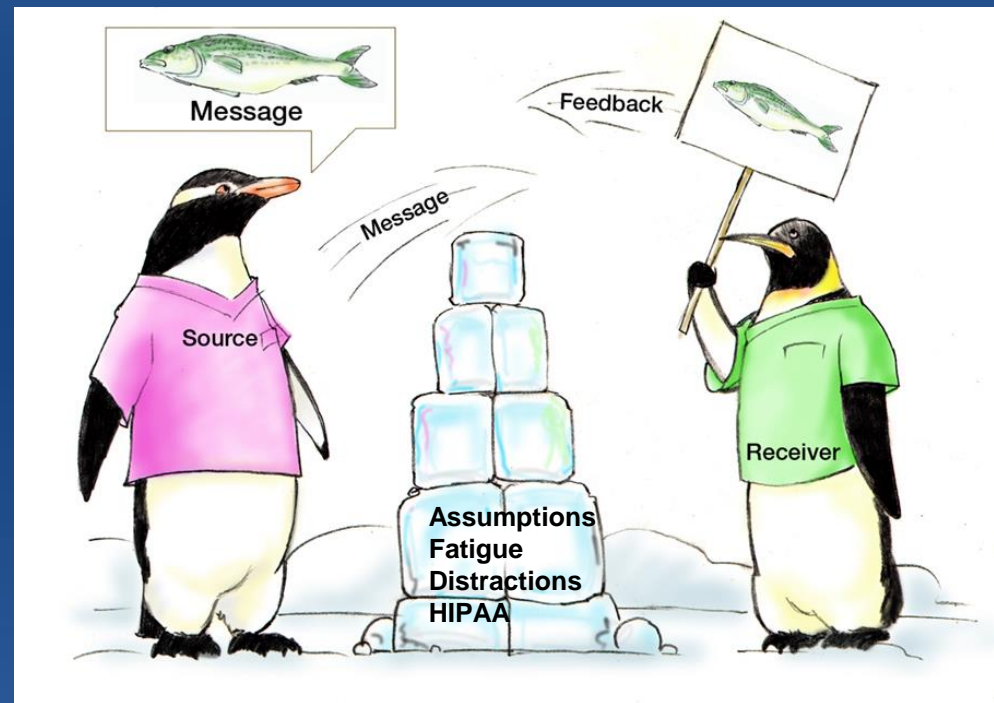
It involves the expression of emotions, ideas, and thoughts through verbal and non-verbal signals.





Communication is...

- The process by which information is exchanged between individuals, departments, or organizations
- The lifeline of the Core Team
- Effective when it permeates every aspect of an organization





Standards of Effective Communication

- **Complete**
 - Communicate all relevant information
- **Clear**
 - Convey information that is plainly understood
- **Brief**
 - Communicate the information in a concise manner
- **Timely**
 - Offer and request information in an appropriate timeframe
 - Validate or acknowledge information



Brief



Clear



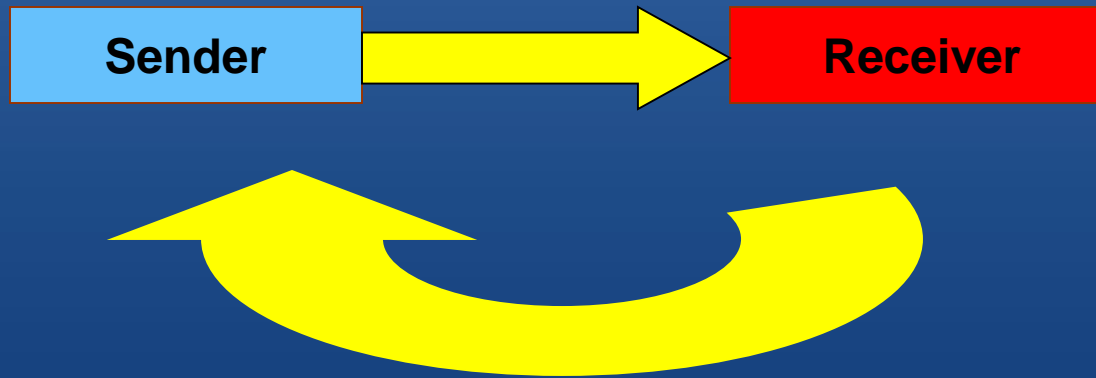
Timely





Communication is a two-way process

Message





The Communication Process

- Sender
 - Source-encoder
- Message
 - What is actually said/written, body language
 - How words are transmitted → channel
- Receiver
 - Listener → decoder → perception of intention
- Response → Feedback



Therapeutic Communication

- An application of the process of communication to promote the well-being of the client
- اريد بعد حجي هنا



Verbal Communication

- Includes spoken and written word
- Tone
- Volume
- Cadence
- Cultural differences
- Jargon
- Slang
- Cognitive impairments
- Visual impairments
- Developmental stage



Nonverbal Communication

- All behaviors that express messages without the use of words
- Body movement
- Physical appearance
- Personal space
- Touch
- Body language
- Should be consistent with spoken word
- Cultural considerations



Electronic Communication

- Advantages
 - Fast
 - Efficient
 - Legible
 - Improves communication, continuity of care
- Disadvantages
 - Client confidentiality risk
 - HIPPA
 - Socioeconomics





Electronic Communication, *continued*

- Do not use e-mail
 - Urgent information
 - Jeopardy to client's health
 - Highly confidential information
 - Abnormal lab data
- Other guidelines
 - Agency-specific standards and guidelines
 - Part of medical record
 - Consent, identify as confidential



Factors Influence Communication Process

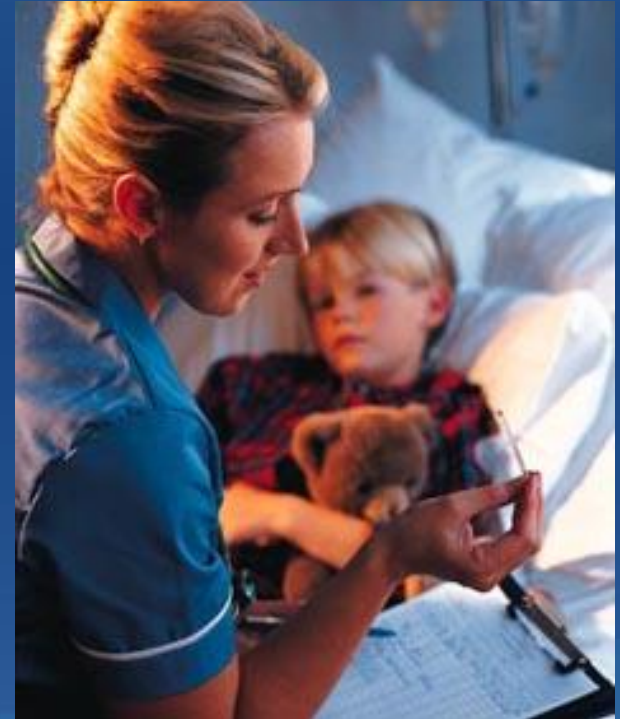
- Development & gender
- Sociocultural characteristics
- Values and perception
- Personal space and territoriality
- Roles and relationships
- Environment
- Congruence
- Attitudes





Development

- Language and communication skills develop through stages
- Communication techniques for children
 - Play
 - Draw, paint, sculpt
 - Storytelling, word games
 - Read books; watch movies, videos
 - Write





Gender

- Females and males communicate differently from early age
- Boys → establish independence, negotiate status
- Girls → seek confirmation, intimacy





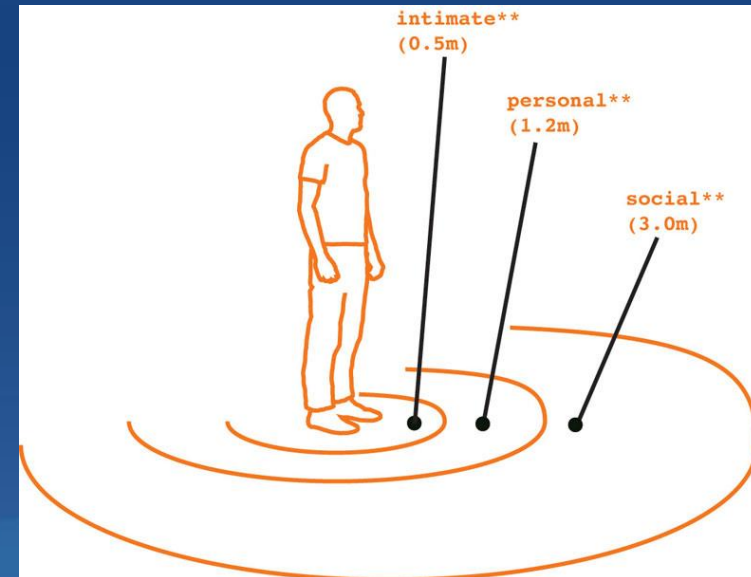
Sociocultural Characteristics

- Culture
- Education
- Economic level
- **Values and Perception**
- Values → standards that influence behavior
- Perceptions → personal view of an event
- Unique personality traits, values, experiences
- Validate



Personal Space

- Defined as distance people prefer in interactions with others
- Proxemics
 - Intimate distance → frequently used by nurses
 - Personal distance → less overwhelming
 - Social distance → increased eye contact
 - Out of reach for touch
 - Public distance





Territoriality

- Space and things
 - Individual considers as belonging to self
 - Knock before entering space
- May be visible
 - Curtains around bed unit
 - Walls of private room
 - Removing chair to use at another bed





Roles and Relationships

- Between sender and receiver
- First meeting versus developed relationship
- Informal with colleagues
- Formal with administrators
- Length of relationship





Environment

- Can facilitate effective communication
- Key factors
 - Comfort
 - Privacy





Congruence

- Congruence
 - Verbal and nonverbal aspects match
 - Seen by nurse and clients
- Incongruence
 - Sender's true meaning in body language
- Improving nonverbal communication
 - Relax; use gestures judiciously
 - Practice; get feedback on nonverbal



Attitudes

- Interpersonal attitudes
 - Attitudes convey beliefs, thoughts, feelings
 - Caring, warmth, respect, acceptance
 - Facilitate communication
 - Condensation, lack of interest, coldness
 - Inhibit communication
 - Effective nursing communication
 - Significantly related to client satisfaction
 - Respect



Establishing the Nurse-Client Relationship

- Goal is to encourage wellness and personal growth
- Do not share intimate details
- Personal self-disclosure may be used to assist in education, building trust, and increasing self-sufficiency



Essential Skills

- Active listening
- Clarifying
- Comforting
- Focusing
- Genuineness
- Informing
- Interviewing
- Paraphrasing
- Reflecting
- Restating
- Summarizing
- Suggesting
- Therapeutic silence
- Open-ended statements and questions



Barriers to Effective Communication

- Offering your opinion
- Giving false reassurance
- Defensiveness
- Showing approval or disapproval
- Stereotyping
- “Why”



Phases

- **Orientation**
 - Learn about the client and any concerns or needs
 - Roles are defined
 - Collect information
 - Establish goals
 - Clarify misunderstandings
 - Establish rapport
- **Working**
 - Client and nurse are ready to work toward reaching set goals
 - Client anxiety is reduced by the nurse's nonjudgmental, supportive approach
 - Client is able to respond and participate in plan of care



Termination Phase

- Examine and evaluate relationship
- Review goals and results
- Say good-bye



The Anxious Client

The Angry Client

The Depressed Client

- Anxiety can be the result of many different factors
- Can interfere with communication
- Can interfere with care and treatment
- Extreme anxiety can interfere with comprehension, attention, and problem-solving skills
- Anxiety is contagious!



Interventions



- Stages of Anxiety
 - MILD
 - MODERATE
 - SEVERE
 - PANIC
- Recognize your own anxiety level
 - Be aware of nonverbal cues and body language
 - Decrease the environmental stimuli
 - Provide brief, simple instructions
 - Use active listening skills
 - Assist client with effective coping mechanisms



The Angry Client

- Anger is a common underlying factor associated with violent potential
- May be related to past or current situation
- Nurse is often the target of anger because of frequent contact with the client
- Dealing with an angry client is very stressful for the nurse and may result in failure to meet needs of other clients



Interventions

- De-escalation—a communication strategy involving the reduction of anxious and/or agitated behaviors exhibited verbally or nonverbally by a client; using a calm yet firm approach to diffuse the client's state, minimizing potentially violent outbursts
- Maintain an open exit
- Use slow and deliberate gestures
- Decrease environmental stimuli
- Set limits to provide structure
- Maintain personal space
- Maintain nonthreatening position with body stance



The Depressed Client

- Depression—a common condition that affects a person's ability to function in day-to-day activities
- Symptoms include apathy, sadness, fatigue, guilt, poor concentration, sleep disturbances, and suicidal thoughts
- Subjective and objective behaviors
- Low self-esteem

Interventions

- Accept client as they are
- Be honest and empathic
- Use appropriate nonverbal behaviors
- Use open-ended questions
- Reward decision making and independent actions
- Provide comfort measures



Effective Written Communication

- Does not convey nonverbal cues
- Same as verbal AND
- Appropriate language and terminology
- Correct grammar, spelling, punctuation
- Logical organization
- Appropriate use and citation of resources



Barriers to Communication

- Stereotyping
- Agreeing and disagreeing
- Being defensive
- Challenging
- Probing
- Testing
- Rejecting
- Changing topics
- Unwarranted reassurance
- Passing judgment
- Giving common advice



Therapeutic Communication

- Interactive process between nurse, client
- Helps client overcome temporary stress
 - To get along with other people
 - Adjust to the unalterable
 - Overcome psychological blocks
- Established with purpose of helping client
- Nurse responds to content
 - Verbal, nonverbal



Therapeutic Communication Techniques

- Empathizing
 - Empathy is process
 - People feel with one another
 - Embrace attitude of person who is speaking
 - Grasp idea that what client has to say important
 - NOT synonymous with sympathy
 - Interprets clients feelings without inserting own



Empathy

- Empathy
 - Four phases of therapeutic empathizing
 - Identification
 - Incorporation
 - Reverberation
 - Detachment
 - On guard against over-distancing or burnout



Listening

- Attentive listening
 - Mindful listening
 - Paying attention to verbal, nonverbal
 - Noting congruence
 - Absorbing content and feeling
 - Listening for key themes
 - Be aware of own biases
 - Highly developed skill



Blocks to Attentive Listening

- Rehearsing
- Being concerned with oneself
- Assuming
- Judging
- Identifying
- Getting off track
- Filtering



Attending

- Physical attending
 - Face the person squarely
 - Adopt an open posture
 - Lean toward the person
 - Maintain good eye contact
 - Try to be relatively relaxed



Silence

- Using silence
 - Encouraging the client to communicate
 - Allowing client time to ponder what has been said
 - Allow client time to collect thoughts
 - Allow client time to consider alternatives
 - Look interested
 - Uncomfortable silence should be broken
 - Analyzed



Reflection

- Reflecting
 - Repeating the client's message
 - Verbal or nonverbal
 - Reflecting content repeats client's statement
 - May be misused, overused
 - Use judiciously
 - Reflecting feelings
 - Verbalizing implied feelings in client's comment
 - Encourages client to clarify



Just the Facts

- Imparting information
 - Supplying additional data
 - Not constructive to withhold useful information
 - Line between information and advice
 - Avoid personal, social information
 - Client participation in decision making → positive mental health outcomes
 - Take in and understand information
 - Educated empowered client



Deflection

- Avoiding self-disclosure
 - Deflect a request for self-disclosure
 - Honesty
 - Benign curiosity
 - Refocusing
 - Interpretation
 - Clarification
 - Feedback and limit setting
 - Assess and evaluate responses



Clarification

- Clarifying
 - Attempt to understand client's statement
 - Ask client to give an example
- Paraphrasing
 - Nurse assimilates or restates in own words
 - Gives nurse opportunity to test understanding
- Checking perceptions
 - Sharing how one person perceives another



Question and Define

- Questioning
 - Very direct way of speaking with clients
 - Open-ended questions focuses the topic
 - Close question limits choice of responses
 - Careful not to ask questions that steer answer
- Structuring
 - Attempt to create order, establish guidelines
 - Define parameters of nurse-client relationship



Pinpoint and Link

- Pinpointing
 - Calls attention to certain kinds of statements
 - Relationships
 - Point to inconsistencies
 - Similarities, differences
- Linking
 - Nurse responds to client
 - Ties together two events, experiences, feelings
 - Connect past experiences with current behaviors



Giving Feedback

- Nurse share reaction to what client said
- Give in a way that does not threaten client
- Risk of client experiencing feedback
 - Personal rejection
- Nurses should be open, receptive to cues



Focus Feedback

- On behavior, observations, description
- On more-or-less, rather than either/or
- On here-and-now: what is said, not why
- Sharing of information, ideas
- Exploration of alternatives
- Value to client
- Amount of information client able to use
- Appropriate time and place



Confronting

- Deliberate invitation to examine some aspect of personal behavior that indicates discrepancy between actions and words
- Informational confrontation
 - Describes visible behavior
- Interpretive confrontation
 - Draws inferences about the meaning of behavior



Six Skills in Confronting

- Use of personal statements
- Use of relationship statements
- Use of behavior descriptions
- Use of description of personal feelings
- Use of responses aimed at understanding
- Use of constructive feedback skills



Summarize and Process

- Summarizing
 - Highlighting the main ideas expressed
 - Conveys understanding
 - Reviews main themes of conversation
 - Use at different times during interaction
 - Don't rush to summarize
- Processing
 - Direct attention to interpersonal dynamics



Therapeutic Communication Mistakes

- Common mistakes
 - Giving advice
 - Minimizing or discounting feelings
 - Deflecting
 - Interrogating
 - Sparring



Barriers to Communication

- Failure to listen
- Improperly decoding intended message
- Placing the nurse's needs above client's



The Therapeutic Relationship

- Growth-facilitating process
 - Help client manage problems in living
 - More effectively
 - Develop unused, underused opportunities fully
 - Help client become better at helping self
- May develop over weeks or within minutes
- Influenced by nurse and client
 - Personal and professional characteristics



Relationship Characteristics

- Characteristics of therapeutic relationship
 - Intellectual and emotional bond
 - Focused on client
 - Respects client as individual
 - Respects client confidentiality
 - Focuses on client's well-being
 - Based on mutual trust, respect, acceptance



Therapeutic Relationship Phases

- Preinteraction
- Introductory
- Working: stage 1 and stage 2
- Termination



Introductory Phase

- Preinteraction phase
- Introductory phase
 - Orientation, pretherapeutic phase
 - Nurse and client observe each other
 - Open relationship
 - Clarify problem
 - Structure and formulate contract
 - Client may display resistive behaviors



Introductory Phase, *continued*

- By end of this phase client begins to
 - Develop trust in nurse
 - View nurse as honest, open, concerned
 - Believe nurse will try to understand, respect
 - Believe nurse will respect client confidentiality
 - Feel comfortable talking about feelings
 - Understand purpose of relationship, roles
 - Feel an active participant in plan



Working Phase Stages

- Stage One
 - Exploring and understanding thoughts and feelings
 - Empathetic listening and responding
 - Respect, genuineness
 - Concreteness
 - Reflecting, paraphrasing, clarifying, confronting
 - Intensity of interaction increases



Working Phase Stages, *continued*

- Stage two
 - Facilitate and take action
 - Collaborate
 - Make decisions
 - Provide support
 - Offer options



Termination Phase

- Difficult, ambivalent
- Summarizing
- Termination discussions
- Allow time for client adjustment to independence



Developing the Therapeutic Relationship

- Set mutual goals with client
- Discuss outcomes
- Many ways of helping do not require training



Skills for the Therapeutic Relationship

- Listen actively
- Help identify the client's feelings
- Be empathetic, honest, genuine, and credible
- Use ingenuity
- Be aware of cultural differences
- Maintain confidentiality
- Know your role and your limitations



Communication Techniques Working with Children and Families

- Accepting
- Broad openings
- Clarifying
- Focusing
- Observations
- Reflection
- Summarizing
- Active listening
- Collaborating
- Exploring
- Giving recognition
- Offering self
- Restatement or paraphrasing
- Validating perceptions



Developmental Considerations

- Establish rapport with children
 - Sit or lower self to child's eye level
 - Note what child is playing with or reading
 - If appropriate, agree with child/share feelings
 - Compliment a physical features, activity
 - Use calm tone of voice, appropriate language
 - Pace discussion, procedure in nonhurried manner
 - Preschoolers have limited concept of time



Establish Trust

- Establishing rapport
 - Include adolescent in discussion
 - Listen more than you talk
 - Avoid distractions
 - Be truthful with the child
- Establishing trust
 - Follow through with promises
 - Respect confidentiality
 - Be truthful, even if it isn't what they want



Conclusion

- Nurse's role requires communication skills
- Effective communication large role
 - Ability to deliver highest quality of care
- Nurse needs to be understood
- Nurse needs to understand messages
- Strong verbal, written communication skills
- Monitor own nonverbal communication



Documentation

- Effective communication vital to care
 - Discussion
 - Report
 - Record
 - Recording
 - Charting
 - Documenting
 - Legal document



Ethical and Legal Considerations

- American Nurses Association code of ethics
 - Access to client's record restricted
 - HIPAA regulations
 - Students bound by strict ethical code
- Ensure confidentiality of computer records
 - Personal password
 - Never leave terminal unattended logged on
 - Know policies of facility



Purposes of Client Records

- Communication
- Planning care
- Auditing health agencies
- Research
- Education
- Reimbursement
- Legal documentation
- Health care analysis



Documentation Systems

- Source-oriented record
- Problem-oriented medical record
- Problems, interventions, evaluation (PIE)
- Focus charting
- Charting by exception
- Computerized documentation
- Case management



Source-Oriented Record

- Notations for each discipline in separate sections of chart
- Narrative charting
 - Being replaced or augmented
 - Organize information in clear, coherent manner
- Convenient
- Scattered



An example of narrative notes.

[illegible]



Components of Source-Oriented Record

- Admission sheet
- Graphic record
- MAR
- Nurses notes
- Progress notes
- Diagnostic reports
- Physician's order sheet
- Referral summary
- Initial nursing assessment
- Daily care record
- Special flow sheet
- Medical H&P
- Consultation records
- Discharge plan



Problem-Oriented Record

- Problem-oriented medical record (POMR)
 - Arranged according to client problems
 - Advantages
 - Encourages collaboration
 - Problem list alerts caregivers to client's needs
 - Disadvantages
 - Caregivers differ in ability to use format
 - Vigilance to maintain up-to-date problem list
 - Inefficient



POMR Components

- Database
- Problem list
 - Derived from database
 - Listed in order identified
 - Updated
- Plan of care
- Progress notes
 - Same sheet for all notes



POMR Progress Notes

- SOAP format frequently used
 - Subjective
 - Objective
 - Assessment
 - Plan
- SOAPIER
 - Interventions
 - Evaluation
 - Revision



PIE System

- Groups information
 - **P**roblems
 - **I**nterventions
 - **E**valuation of nursing care
- Flow sheets, incorporates ongoing care plan
- Assessment establishes, records problem
- NANDA Dx or develop problem statement



Focus Charting

- Three columns usually used
 - Date and time
 - Focus: condition, nursing diagnosis, behavior, sign/symptom
 - Progress note
 - Data
 - Action
 - Response
- Holistic perspective

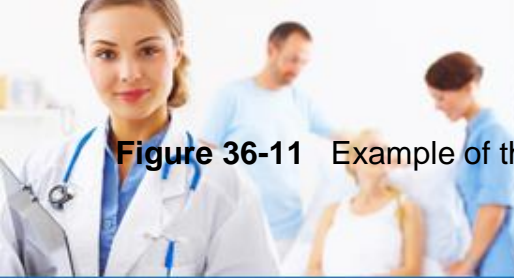


Figure 36-11 Example of the focus charting system.

| Date/Hour | Focus | Progress Notes |
|-----------------|-------|--------------------------------------------------------------------------------------------|
| 2/11/09 0900 | Pain | D: Guarding abdominal incision. Facial grimacing. Rates pain at 8 on scale of 0–10. |
| | | A: Administered morphine sulfate 4 mg IV. |
| 0930 | | R: Rates pain at 1. States willing to ambulate. |



Charting by Exception

- Charting by exception (CBE)
 - Flow sheets
 - Standards of nursing care
 - Bedside access to chart forms
- Advantages
 - Elimination of lengthy, repetitive notes
 - Presumption that nurse did assess client



Computerized Documentation

- Manage huge volume of information
- Information easily retrieved, format variety
- Can generate work list for shift
- Relatively easy
 - Standardized lists, add narrative information
 - Speech recognition technology
- Transmit information between settings
 - MDS



Computerized Documentation Pros

- Facilitates focus on client outcome
- Fast, efficient use of time
- Legible
- Link various sources, links to monitors
- Bedside terminals
 - Synthesize information
 - Eliminate need for notes
 - Permit immediate order checking



Computerized Documentation Cons

- Client privacy concerns
- Breakdowns make information unavailable
- System expensive
- Extended training periods



Case Management

- Emphasizes quality, cost-effective care
- Multidisciplinary approach
 - Planning and documenting client care
- Critical pathway
- Incorporated graphics and flow sheets
- Goal not met is variance
 - Unexpected outcome
 - Document unexpected event



Figure 36-16 Excerpt from a critical pathway documentation form.

| CRITICAL PATHWAY: TOTAL HIP REPLACEMENT | | |
|---------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------|
| | DOS/Day 1 | Days 2–3 |
| Pain Management | Outcome: • Verbalizes comfort or tolerance of pain Circle: V NV Variance: | Outcome: • Verbalizes comfort with pain control measures Circle: V NV Variance: |
| Respiratory | Outcomes: • Breath sounds clear to auscultation • Achieves 50% of volume goal on incentive spirometer Circle: V NV Variance: | Outcomes: • Breath sounds clear to auscultation • Achieves 100% of volume goal on incentive spirometer Circle: V NV Variance: |
| Key: V = Variance NV = No Variance | | |
| Signature: | | Initials: |
| Signature: | | Initials: |



Figure 36-17

Example of Critical Pathway.

A client has had a below-the-knee amputation. On the third postoperative day he has a temperature of 38.8°C (102°F). Lung sounds are clear and he is not coughing. The nurse notices redness and skin breakdown over the client's sacrum. The critical pathway outcomes specified for Day 3 are "Oral temperature 37.7°C (100°F)" and "Skin intact over bony prominences." The nurse should chart the following variances:

| Date/Time | Variance | Cause | Action Taken/Plans |
|--------------|--------------------------------------------------------------------------|---------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------|
| 4/16/09 0900 | Elevated temperature (102°F) | Possible sepsis | 4/16—Blood cultures × 3 per order. Monitor temp. q1h. Monitor I&O, hydration, and mental status. |
| 4/16/09 1130 | Impaired skin integrity: Stage 1 redness, 2-inch circular area on sacrum | Client does not move about in bed unless reminded | 4/16—Positioned on L side. Turn side-to-side q2h while awake. On every client contact, remind client to move about in bed. Apply Duoderm after bath. |



Case Management, *continued*

- Advantages
 - Promotes collaboration
 - Helps to decrease length of stay
 - Efficient use of time
 - Goal-focused
- Disadvantages
 - Best for clients with one or two diagnoses



Documenting Nursing Activities

- Admission nursing assessment
- Nursing care plans
- Kardexes
- Flow sheet
- Progress notes
- Nursing discharge/referral summaries



Admission Nursing Assessment

- Can be organized by health patterns
- Body systems
- Functional abilities
- Health problems and risks
- Nursing model
- Type of health care setting



Nursing Care Plans

- JC requires clinical record include
 - Evidence of client assessments
 - Nursing diagnoses and/or client needs
 - Nursing interventions
 - Client outcomes
 - Evidence of a current nursing care plan
- Traditional care plan written for each client
- Standardized care plans save time



Kardexes

- Concise method for organizing, recording
- May/may not be part of permanent record
- May be in pencil
- May be organized into sections
 - Pertinent information, allergies
 - Medications, IV fluids
 - List of treatments, procedures
 - Procedures orders



Kardexes, *continued*

- Specific data on how physical needs to be met
 - Diet, assistance needed with feeding
 - Elimination devices
 - Activity
 - Hygienic needs, safety precautions
- Problem list with stated goals, nursing approaches
- Quick visual guide



Flow Sheet & Progress Notes

- Flow sheet
 - Record data quickly, concisely
 - Graphic record
 - Input and output (I & O)
 - Medication administration record (MAR)
 - Skin assessment record
- Progress notes
 - Progress, interventions, re/assessment data



Nursing Discharge

- Completion on discharge/transfer
 - If given to client, family → understandable terms
- Transferred within facility, to/from long-term care facility
 - Report goes with client for continuity of care
- Usually includes:
 - Client's status description, resolved problems



Referral Summaries

- Usually include:
 - Unresolved continuing health problems
 - Treatments to be continued
 - Current medications
 - Restrictions related to activity, diet, bathing
 - Activities of daily living (ADL) abilities
 - Comfort level
 - Support networks



Referral Summaries, *continued*

- Client education provided in relation to
 - Disease process
 - Activities and exercise, special diet
 - Medications
 - Specialized care or treatment
 - Follow-up appointments
- Discharge destination and mode
- Referrals



Facility Specific Documentation

- Long-term care documentation
- Home care documentation



Long-Term Care Documentation

- Two types of care
 - Skilled or intermediate
- Requirements based on
 - Professional standards
 - Federal, state regulations
 - HCFA
 - OBRA law
 - Medicare and Medicaid requirements



Long-Term Care Documentation, *continued*

- Nurse completes nursing care summary
 - Once a week for skilled-care clients
 - Every 2 weeks for intermediate care
 - Summary addresses:
 - Specific problems noted in care plan
 - Mental status
 - ADLs, hydration, nutrition status
 - Safety measures needed
 - Medications, treatments
 - Behavior modification assessments



Long-Term Care Documentation, *continued*

- MDS and plan of care within time specified
- Keep record of visits, family phone calls
- Requirements
- Review, revise care plan every 3 months
 - When client's health status changes
- Document and report any systems change
 - Primary care provider, client's family
 - Document interventions, progress



Home Care Documentation

- Health Care Financing Administration (HCFA) mandated
 - Standardized
 - Medicare and Medicaid
- Two records required
 - Home health certification/plan of treatment form
 - Medical update and client information form
- Nurse completes forms



Home Care Forms

- Comprehensive nursing assessment
- Plan of care
- Progress note at each visit
 - Note changes
 - Interventions
 - Client responses
 - Vital signs as indicated
- Monthly progress nursing summary



Home Care Forms, *continued*

- Copy of care plan in client's home
- Report changes of plan of care to MD
 - Document that changes were reported
- Encourage client, caregiver to record data
- Write discharge summary for physician
 - Notify reimbursers services discontinued



General Guidelines for Recording

- Date and time
- Timing
 - NO recording prior to providing care
- Legibility
- Permanence
- Accepted terminology
 - Approved by agency
 - Joint Commission DO NOT USE LIST



General Guidelines for Recording, *continued*

- Correct spelling
- Signature
 - Follow agency policy
- Accuracy
 - Client's name, identifying information
 - Observations and facts
 - Recording a mistake
 - Draw line through it and write "mistaken entry"
 - Name or initials



Figure 36-19 Correcting a charting error.

| Date | Time | Progress Notes |
|-----------|------|----------------------------------------------------------------------------------------------------------|
| 9/12/2009 | 0800 | Breath sounds diminished throughout all lung fields. C/O "shortness of breath". N. Smith, RN. |
| 9/12/2009 | 0805 | Mistaken entry above, wrong client -----N. Smith, RN. |



General Guidelines for Recording, *continued*

- Sequence
- Appropriateness
- Completeness
 - Reflect nursing process
 - Omitted care must also be recorded
 - What, why, who
- Conciseness



Legal Prudence

- Legal protection to nurse, caregivers, facility
 - And client
- Admissible in court as legal document
- Adhere to professional standards
- Follow agency policy and procedures



Do's and Don'ts

- Do

- Chart changes
- Show follow-up
- Read prior notes
- Be timely
- Objective, factual
- Correct errors
- Chart teaching
- Quotes
- Responses

- Don't

- Leave blank spaces
- Chart in advance
- Use vague terms
- Chart for others
- Use “patient” or “client”
- Alter record
- Record assumptions